

21 April 2021



Highcroft Investments PLC (the "Company")

Posting of Annual Report and Accounts and Notice of Annual General Meeting

The Company confirms that the following documents will today be posted or otherwise made available to shareholders on its investor website (www.highcroftplc.com/investor-information):

- Annual Report and Accounts for the financial year ended 31 December 2020; and
- Notice of Annual General Meeting ("AGM"), dated 14 April 2021 and to be held on 20 May 2021.

In accordance with Listing Rule 9.6.1R, copies of each of these documents will be submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Please note that the AGM will be convened with the minimum necessary quorum of three shareholders. Other shareholders will not be able to attend the AGM in person and those that attend the venue will be refused entry on the grounds of safety. The board recognises that the AGM is an important event for all shareholders and is keen to ensure that shareholders are able to exercise their right to vote notwithstanding the restrictions on attendance in person. Therefore, we strongly encourage you to consider ensuring your vote is counted by voting electronically or by submission of a proxy form in accordance with the instructions in the Notice of AGM. Although this outcome is undesirable, the directors of the Company believe that, in the current circumstances, there is no alternative to ensure the health, safety and security of attendees and to allow the business of the AGM be transacted.

We will continue to monitor the situation and the latest available public health guidance and will provide updates in relation to our AGM on our website as and when necessary.

Should you wish to raise any questions ahead of the AGM, please do so via email to the company secretary at agm@highcroftplc.com.

For further information, contact:

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